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Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010

Date Staff Description Hours 2010 Rate Amount			<u> </u>					
O4-Oct-10 BR Review of revised form of order with respect to Project Mallard motion. 0.20 \$ 595.00 \$ 119.00 O4-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 19.00 D4-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.40 \$ 595.00 \$ 595.00 D4-Oct-10 BR Review of Weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 D5-Oct-10 BR Review of weekly update for Grace. 0.10 \$ 595.00 \$ 595.00 D5-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 D5-Oct-10 BR Review of weekly update for Grace. 0.40 \$ 595.00 \$ 595.00 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 1.368.50 D4-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 1.368.50 D5-Oct-10 JS Review Chemical Week article regarding profit recovery among specialty 0.60 \$ 595.00 \$ 654.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 D5-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$	Date	Staff	Description	Hours	20	10 Rate		Amount
04-0ct-10 BR Review of weekly update for Grace. 0.20 \$ 595.00 \$ 119.00	Bradley Rap	p - Seni	ior Managing Director					
11-Oct-10	04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$	595.00	\$	119.00
20-Oct-10 BR Review of Project Lily overview prepared by Blackstone. 0.40 \$ 595.00 \$ 59								
Second S							- :	
Total Bradley Rapp 1.00 \$ 595.00								
Dames Sinclair - Senior Managing Director	26-Oct-10	BK			_ \$	595.00		
04-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00			Total Brauley Rapp	1.00			Ф	595.00
Name	James Sincl	air - Ser	nior Managing Director					
Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel.	04-Oct-10			0.60	\$	595.00	\$	
11-Oct-10	04-Oct-10	JS		2.30	\$	595.00	\$	1,368.50
11-Oct-10								
Chemical companies for monitoring and for purposes of advising ACC counsel. Counsel.	44 0-4 40	10		4.40	Φ	505.00	Φ	05450
Coursel Cour	11-Oct-10	15		1.10	Þ	595.00	Ъ	654.50
11-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.60 \$ 595.00 \$ 357.00 \$ 20-Oct-10 JS Review pricing data and information for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 \$ 20-Oct-10 JS Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel. 0.70 \$ 595.00 \$ 416.50 \$ 21-Oct-10 JS Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel. 0.80 \$ 595.00 \$ 1,606.50 \$ 21-Oct-10 JS Participate in conference call regarding Grace's 3rd Quarter 2010 earnings. 0.80 \$ 595.00 \$ 476.00 \$ 26-Oct-10 JS Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC counsel. 11.70 \$ 6,961.50								
19-Oct-10	11-Oct-10	IS		0.60	\$	595 00	\$	357.00
20-Oct-10 JS Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel.								
Advising ACC counsel. Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.								
21-Oct-10					•		Ť	
21-Oct-10 JS Participate in conference call regarding Grace's 3rd Quarter 2010 earnings. 2.20 \$ 595.00 \$ 1,309	21-Oct-10	JS		2.70	\$	595.00	\$	1,606.50
26-Oct-10								
Peter Cramp - Senior Analyst							- :	
Peter Cramp - Senior Analyst	26-Oct-10	JS		2.20	\$	595.00	\$	1,309.00
Peter Cramp - Senior Analyst								
04-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.60 \$ 275.00 \$ 440.00 11-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 412.50 13-Oct-10 PC Review comparable company list for due diligence. 1.20 \$ 275.00 \$ 330.00 18-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.30 \$ 275.00 \$ 357.50 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 220.00 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 275.00 \$ 2,530.00 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. 1.80 \$ 275.00 \$ 495.00			-	11.70	_		\$	6,961.50
04-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.60 \$ 275.00 \$ 440.00 11-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 412.50 13-Oct-10 PC Review comparable company list for due diligence. 1.20 \$ 275.00 \$ 330.00 18-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.30 \$ 275.00 \$ 357.50 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 220.00 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 275.00 \$ 2,530.00 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. 1.80 \$ 275.00 \$ 495.00	Peter Cramp	o - Senio	or Analyst					
Inselbuch.			,					
Inselbuch.	04-Oct-10	PC	Prepare weekly share price and settlement package value update for E.	1.60	\$	275.00	\$	440.00
Inselbuch. 13-Oct-10								
13-Oct-10 PC Review comparable company list for due diligence. 1.20 \$ 275.00 \$ 330.00 18-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.30 \$ 275.00 \$ 357.50 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 137.50 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 2,530.00 Gibbons Sinclair - Senior Analyst Total Peter Cramp 9.20 \$ 2,530.00 Total Gibbons Sinclair 1.80 \$ 275.00 \$ 495.00	11-Oct-10	PC	Prepare weekly share price and settlement package value update for E.	1.50	\$	275.00	\$	412.50
18-Oct-10								
Inselbuch. 21-Oct-10 PC Review Project Lily Overview for due diligence. 0.80 \$ 275.00 \$ 220.00 \$ 21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 \$ 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 137.50 \$ 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. 1.50 \$ 275.00 \$ 412.50 \$ 2,530.00 \$ 2					\$			
21-Oct-10	18-Oct-10	PC	· · · · · · · · · · · · · · · · · · ·	1.30	\$	275.00	\$	357.50
21-Oct-10 PC Participated in Grace Q3 Earnings Call. 0.80 \$ 275.00 \$ 220.00 25-Oct-10 PC Review September Fee Application. 0.50 \$ 275.00 \$ 137.50 25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Inselbuch. 1.50 \$ 275.00 \$ 2,530.00 Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. 1.80 \$ 275.00 \$ 495.00 Total Gibbons Sinclair 1.80 \$ 495.00	21 Oct 10	DC.		0.80	Ф	275.00	Ф	220.00
25-Oct-10 PC 25-Oct-10 Review September Fee Application. 25-Oct-10 0.50 \$ 275.00 \$ 137.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00 \$ 412.50 \$ 275.00							-	
25-Oct-10 PC Prepare weekly share price and settlement package value update for E. Total Peter Cramp 9.20 \$ 275.00 \$ 412.50 \$ 2,530.00 \$ 2,530.							- 1	
Total Peter Cramp 9.20 \$ 2,530.00					- 1		- :	
Gibbons Sinclair - Senior Analyst 25-Oct-10 GS Draft September 2010 Fee Application. Total Gibbons Sinclair 1.80 \$ 275.00 \$ 495.00 \$ 495.00					•		Ť	
25-Oct-10 GS Draft September 2010 Fee Application.			Total Peter Cramp	9.20	_		\$	2,530.00
25-Oct-10 GS Draft September 2010 Fee Application.	Gibbons Sin	clair - S	enior Analyst					
Total Gibbons Sinclair 1.80 \$ 495.00			·	4.00	Φ.	075.00	œ.	405.00
	25-Uct-10	GS	· · · · · · · · · · · · · · · · · · ·		- \$	2/5.00		
TOTAL 23.70 \$ 10,581.50			l otal Gibbons Sinclair	1.80			\$	495.00
			TOTAL	23.70	- =		\$	10,581.50

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Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010

Doto	Stoff	Description	Hours	20	10 Poto		Amount
Date	Staff	Description	Hours	20	10 Rate	<u> </u>	Amount
Asset Analy	sis and	Recovery					
04-Oct-10	BR	Review of weekly update for Grace.	0.20	\$	595.00	\$	119.00
04-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$	595.00	\$	357.00
04-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.60	\$	275.00	\$	440.00
11-Oct-10 11-Oct-10	BR JS	Review of weekly update for Grace. Review Chemical Week article regarding profit recovery among specialty chemical companies for monitoring and for purposes of advising ACC counsel.	0.10 1.10	\$	595.00 595.00	\$ \$	59.50 654.50
11-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$	595.00	\$	357.00
11-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$	275.00	\$	412.50
18-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.30	\$	275.00	\$	357.50
19-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.70	\$	595.00	\$	416.50
25-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$	275.00	\$	412.50
26-Oct-10	BR	Review of weekly update for Grace.	0.10	\$	595.00	\$	59.50
		Total Asset Analysis and Recovery	9.30			\$	3,645.50
Business O	peration	s					
04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$	595.00	\$	119.00
04-Oct-10	JS	Review original purchase and merger documents and the Order Authorizing the Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel.	2.30	\$	595.00	\$	1,368.50
20-Oct-10	BR	Review of Project Lily overview prepared by Blackstone.	0.40	\$	595.00	\$	238.00
20-Oct-10	JS	Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel.	0.70	\$	595.00	\$	416.50
21-Oct-10	JS	Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	2.70	\$	595.00	\$	1,606.50
21-Oct-10	JS	Participate in conference call regarding Grace's 3rd Quarter 2010 earnings.	0.80	\$	595.00	\$	476.00
21-Oct-10	PC	Review Project Lily Overview for due diligence.	0.80	\$	275.00	\$	220.00
21-Oct-10	PC	Participated in Grace Q3 Earnings Call.	0.80	_ \$	275.00	\$	220.00
		Total Business Operations	8.70			\$	4,664.50
Fee Applica	tions (A	pplicant)					
25-Oct-10	PC	Review September Fee Application.	0.50	\$	275.00	\$	137.50
25-Oct-10	GS	Draft September 2010 Fee Application.	1.80	\$	275.00	\$	495.00
		Total Fee Applications (Applicant)	2.30			\$	632.50
Valuation							
13-Oct-10	PC	Review comparable company list for due diligence.	1.20	\$	275.00	\$	330.00
26-Oct-10	JS	Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC counsel.	2.20	\$	595.00	\$	1,309.00
		Total Valuation	3.40	-		\$	1,639.00
		TOTAL	23.70	=		\$	10,581.50

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Charter Oak Financial Consultants, LLC - W.R. Grace Services Rendered during the Period October 1, 2010 through October 31, 2010 Summary of Professional Hours by Staff

Professsional Staff	Hours	Rate	Amount		
Bradley Rapp - Senior Managing Director	1.00	\$ 595.00	\$ 595.00		
James Sinclair - Senior Managing Director	11.70	\$ 595.00	\$ 6,961.50		
Peter Cramp - Senior Analyst	9.20	\$ 275.00	\$ 2,530.00		
Gibbons Sinclair - Senior Analyst	1.80	\$ 275.00	\$ 495.00		
Total Professional Hours and Fees	23.70		\$ 10,581.50		

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Charter Oak Financial Consultants, LLC - W.R. Grace Summary of Expenses Incurred - October 1, 2010 through October 31, 2010

Date	Description of Item	Amount
	No Expenses during this Period	
	Total Expenses October 1, 2010 through October 31, 2010	\$0.00